



# **Claim Form**

## **EMPLOYER INFORMATION**

Company Name

### **EMPLOYEE INFORMATION**

Employee Last Name	First Name	Social Security Number	
Street Address	City	State	Zip
Daytime Phone Number	Email		

#### DEPENDENT CARE ASSISTANCE PLAN ("DCAP") PROVIDER

Service	Provider Information			
Beginning Date - Ending Date	Facility Name	Address	Tax ID	
Signature of Provider (or attach a cancelled check or a receipt from the provider if one exists.)				

# **DEPENDENT CARE ASSISTANCE PLAN ("DCAP") EXPENSES**

Person Receiving Service					
Name	Relationship to Employee	Birthdate	Amount of Expense		

#### ELIGIBLE EXPENSES:

Eligible expenses under a Dependent Care Assistance Plan are defined as those that enable the participant and the participant's spouse to work or to look for work. They include the following:

- Child care centers that care for six or more children and that meet the IRS's definition of a qualified day care center;
- Caregivers for a disabled spouse or dependent who lives with the participant ٠
- Babysitters;
- Nursery schools;
- Household expenses, provided that a portion of such expenses are incurred to ensure a qualifying dependent's well-being and protection.

#### **TERMS AND CONDITIONS**

- 1. I request payment from my reimbursement account for the expenses itemized above.
- 2. I certify that I have not requested reimbursement under this plan or from any other source for these expenses.
- 3. I also certify that the total dependent care expenses which I am submitting this plan year do not exceed the lesser of my or my spouses earned income for the year.
- 4. I further certify that I have met all of the requirements for eligible dependent care expenses as described on this form and the DCAP Summary Plan Description.
- 5. I understand that reimbursement expenses cannot be claimed on my personal income tax return.
- 6. I represent that the dependent claimed is either (i) a child under age 13 or (ii) a dependent that is disabled.

# I have read and agree to the terms and conditions set forth on this Agreement.

Employee Signature

Send completed form and documentation to TotalBen.

Date

INELIGIBLE EXPENSES:

- Babysitting for social events;
- Educational expenses; and
- Charges for overnight camp.

The day care provider's name, address and TIN must be included on your annual income tax return by completing Form 2441 or Schedule 2 of Form 1040A.